



HIGHTOWER
Trust Company

Accepting Unique Assets

Hightower Trust Company is committed to providing expansive trust management services that can include a focus on unique assets. With years of experience, our team brings knowledge in navigating the complexities of these assets while upholding our core fiduciary values of integrity, flexibility, and collaboration. We aim to be your trusted partner in safeguarding your clients' legacies.



Hightower Trust Company understands that wealthy and sophisticated clients often possess unique assets beyond traditional marketable securities. Our team is dedicated to providing the specialized skills required to manage these distinctive holdings. With a commitment to understand your clients unique assets and priorities, our goal is to create positive client outcomes. We seek to manage client unique assets effectively to compliment the purpose of the trust in balance with marketable securities.

- Thorough Due Diligence: Conduct comprehensive assessments to understand asset value, risks, and potential returns.
- Risk Management: Develop strategies to mitigate risks associated with market volatility or asset-specific challenges.
- Regular Reviews: Schedule periodic reviews to monitor if assets are performing as expected and align with the trust's goals.
- Management and oversight from vendors that specialize in the asset type.

No two client portfolios are alike, and certainly unique assets can add an additional dynamic. That doesn't have to mean it's more complicated. We leverage highly-rated vendors, combined with our internal knowledge, to support our Hightower Advisors and their trust clients.

For more information on Hightower Trust Company's acceptance of unique assets, please reach out to your Hightower Advisor.

HIGHTOWERTRUST.COM

Hightower Advisors, LLC is an SEC registered investment adviser. Securities are offered through Hightower Securities, LLC, Member FINRA/SIPC. Services provided by Hightower Trust Company. Trust and agency services are provided by Hightower Trust Company, National Association ("Hightower Trust Company, NA"). Retirement Plan Services are offered by Trust Company of Illinois ("TCI"), chartered by the Illinois Department of Financial and Professional Regulation. TCI is a wholly owned subsidiary of Hightower Holding, LLC. Certain individuals and entities in the State of Illinois may use TCI for Trust and Agency Services. Hightower Trust Company, NA is a wholly owned subsidiary of Hightower Holding, LLC, and an affiliate of Hightower Securities, LLC, Member FINRA/SIPC, and Hightower Advisors, LLC ("Adviser"), an SEC registered investment adviser. Registration as an investment adviser does not imply a certain level of skill or training. Hightower Trust Company, NA delegates investment management authority to the Adviser. The Adviser receives an investment management fee that is part of the overall trustee fee that is charged by Hightower Trust Company, NA. All securities transactions are processed through registered brokers that are monitored by Hightower Trust Company, NA. The Adviser may earn or accept "soft dollars" commissions on client related transactions in line with Adviser's policies and procedures and within accepted safe harbor uses such as research services which is believed to benefit client portfolios. Hightower Trust Company, NA, relies on Adviser for several administrative services and Adviser is reimbursed for actual costs and for services. This material is not intended or written to provide and should not be relied upon or used as a substitute for tax or legal advice. Information contained herein does not consider an individual's or entity's specific circumstances or applicable governing law, which may vary from jurisdiction to jurisdiction and be subject to change. Clients are urged to consult their tax or legal advisor for related questions. 11.08.24 CAS00091513