
A TIME TO
PLAN FOR
THE FUTURE

Hightower Trust Company is committed to partnering with you and your advisor to provide retirement plan solutions that match your company's needs—and benefit both you and your employees. Our deep client relationships translate to proactive services.

Our in-depth retirement plan service model includes:

- Plan design consulting
- Plan document drafting & maintenance
- Annual administration/compliance/filing
- **Directed Trustee services**
- 180/360 payroll integration services
- **Employee communications**
- Dedicated service team for plan sponsor and participants
- Daily recordkeeping and transaction processing
- Comprehensive audit support
- Automated online experiences such as enrollment and contribution changes
- Participant and sponsor access via web/phone
- Plan sponsor/committee meetings

We invite you to learn more about our retirement plan service options today.

CONSULTATION

We provide ongoing compliance and plan design consulting

ADMINISTRATION

We offer reliable plan administration and record keeping

TRUSTEE ROLE

We serve as Directed Trustee

INVESTMENTS*

*Advisory business handles fiduciary investment management, advice, and selection

EDUCATION*

*Advisory business handles employee education



HIGHTOWER

Trust Company

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